



Security Dashboard

Complete firm security control — one interface.

The **NextPro Security Dashboard** puts your entire firm security model in one place — a familiar Excel-based interface your administrators already know. It connects live to your database with no new software to install and no IT deployment required.

THREE-TIER SECURITY MODEL

What You Can See & Control

Security Groups	View and manage group membership across your user base.
Security Classes	Configure access rights that govern the entire system.
Matter Level Security	Restrict sensitive data to authorized eyes only.

WHO IT'S FOR

Built for Legal Operations Teams

Law Firms	Administrators and IT staff needing faster, safer security audits.
Corporate Legal	In-house teams managing complex access rights at scale.
Government Legal	Offices requiring strict matter-level security controls.

KEY FEATURES

What Makes It Different

Direct Database Connectivity

Connects live to your firm's database — no exports, no manual data prep, no stale snapshots. Every change is reflected in real time.

Administrator-Only Access

Reads your firm's existing Security Class settings and enforces them automatically. Non-administrators are blocked at launch — no workarounds, no exceptions.

Mass Update Capability

Apply bulk changes across Security Groups, Classes, and Matter Level Security in one interface. What once required multiple screens now takes minutes.

Built on Excel + VBA

No new software to install. No IT deployment headaches. The dashboard runs inside Microsoft Excel — adoption is instant and training is minimal.

Ready to Simplify Your Firm's Security Management?

Contact NextPro to learn more or schedule a live demonstration.

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NextPro Legal Consulting Services, Inc.

The ProLaw® experts. Consulting, support, training, and custom tools for law firms and legal departments.

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GET STARTED

Schedule a Demonstration

Contact us to see the Security Dashboard in action and discover how it can streamline your firm's security management workflow.